

EXHIBIT L

STATE FORM NO. CT-0253

Issuer's No. _____
(To be completed by State)

REPORT ON DEBT OBLIGATION
(Pursuant to Tennessee Code Annotated 9-21-151)

1. Issuer:

Name _____

Address _____

2. Debt Obligation:

a. Bond

b. CON

c. BAN

d. GAN

e. Lease/Lease Purchase

f. Loan Agreement

5. Face Amount of Debt Obligation: \$ _____

6. Type of Sale:

a. Competitive Public Sale

b. Negotiated

c. Loan Program _____
specify

3. Security for Debt Obligation:

a. General Obligation

b. General Obligation Revenue and Tax

c. Revenue

d. Annual Appropriations

7. Tax Status:

a. _____ Tax Exempt b. _____ Taxable

8. Dated Date: _____

9. Issue Date (Closing Date): _____

4. Purpose of Issue:	Percent of Issue:
<input type="checkbox"/> a. General Government	_____
<input type="checkbox"/> b. Education	_____
<input type="checkbox"/> c. Highways and Streets	_____
<input type="checkbox"/> d. Public Safety	_____
<input type="checkbox"/> e. Solid Waste Disposal	_____
<input type="checkbox"/> f. Industrial Park	_____
<input type="checkbox"/> g. Manufacturing Facilities	_____
<input type="checkbox"/> h. Health Facilities	_____
<input type="checkbox"/> i. Airports	_____
<input type="checkbox"/> j. Utilities	_____
<input type="checkbox"/> i. Water	_____
<input type="checkbox"/> ii. Sewer	_____
<input type="checkbox"/> iii. Electric	_____
<input type="checkbox"/> iv. Gas	_____
<input type="checkbox"/> k. Refunding or Renewal	_____
<input type="checkbox"/> l. Other _____	_____
	specify

10. Rating:

a. Moody's _____

b. Standard & Poor's _____

c. Unrated _____

11. Interest Cost:

_____ %

a. TIC (True Interest Cost)

b. NIC (Net Interest Cost)

c. Variable Rate

d. Other

12. Recurring Costs:

a. Remarketing Agent Fees \$ _____

b. Liquidity Fees \$ _____

c. Credit Enhancement Fees \$ _____

SEE REVERSE SIDE

