EXHIBIT L

Issuer's No.					
	(To be completed by State)				

REPORT ON DEBT OBLIGATION (Pursuant to Tennessee Code Annotated 9-21-151)

1. Issuer:	,		
Name			
Address			
2. Debt Obligation: a. Bond b. CON c. BAN d. GAN e. Lease/Lease Purchase	5. Face Amount of Debt Obligation: \$ 6. Type of Sale: a. Competitive Public Sale b. Negotiated c. Loan Program		
f. Loan Agreement	specify		
3. Security for Debt Obligation: a. General Obligation b. General Obligation Revenue and Tax	7. Tax Status: a Tax Exempt b Taxable 8. Dated Date:		
c. Revenue d. Annual Appropriations	9. Issue Date (Closing Date):		
4. Purpose of Issue: a. General Government b. Education c. Highways and Streets d. Public Safety	10. Rating: a. Moody's b. Standard & Poor's c. Unrated		
e. Solid Waste Disposal f. Industrial Park g. Manufacturing Facilities h. Health Facilities i. Airports j. Utilities ii. Water	11. Interest Cost:		
ii. Sewer iii. Electric iv. Gas k. Refunding or Renewal l. Other specify	12. Recurring Costs: a. Remarketing Agent Fees \$ b. Liquidity Fees \$ c. Credit Enhancement Fees \$		

3. N	Maturity Da	ates, Amounts and Interest	Rates			
	Year	Principal Amount	Interest Rate	Year	Principal Amount	Interest Rate
	_					
	-					
	-					
	If addition	onal space is needed, attach	additional sheet.	No. of Ye		
				(To be co	mpleted by State)	
4. It	temized De	escription of the Cost of Iss	uance		Name of Firm	
			ND TO THE NEAREST I	OOLLAR)		
	a. Fina	ncial Advisor Fees	\$			
		al Fees:)
		i. Bond Counsel	\$			
		ii. Issuer's Counsel	\$			
		iii. Trustee's Counsel	\$			
		III. Trustee 5 Counsel	\$			
		-	\$			
		-	\$			
	o Dovi	ng Agent Fees and	Φ			
		ng Agent Fees and	¢			
		sistration Fees	\$			
		tee Fees	\$			-
		arketing Agent Fees	\$			
		idity Fees	\$			
		ng Agency Fees	\$			
h. Credit Enhancement Fees \$						
	i. Und	erwriter's Discount(%)	\$			
		 Take Down 	\$			
		ii. Management Fee	\$			
		iii. Risk Premium	\$			
		iv. Underwriter's Couns	el \$			
		v. Other Expenses	\$			
	i. Prin	ting and Advertising Fees	\$			
		er Fees	\$			
		Estate Fees	\$			
		er Costs	\$			
		l Costs	\$			
	ii. Tota		-			10
	Note: DI-	se enclose a copy of the DI	SCLOSTIDE DOCUMENT	F or OFFICIAL	CTATEMENIT !	as davalanad
1	Note: Pleas	se enclose a copy of the DI	SCLUSUKE DUCUMEN	OFFICIAL	STATEMENT II ONE W	as developed.
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5.	Authoriz	Authorized Representative (Signature)		Preparer (Please Type or Print Legibly)		
						7,000 to 100 to
	Authoriz	Authorized Representative (Please Type or Print Legibly)		Title		
	Title	Title				
	2970165677			Firm		
	Date			Date		